

Monthly Spending Plan

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Housing	Household	Loan Payments / Other	Name:
Mortgage / Rent	Groceries	Credit Card	
Rental / Home Insurance	Dining Out	Credit Card	
HOA fees	Toiletries / Paper Goods	Credit Card	
Home Maintenance	Clothing / Dry Cleaning	Student Loan	
Cell Phone	Cleaning Service	Student Loan	
Internet	Hospice / Domestic Help	Personal Loans	
Cable	Education / Tuition	Other	
Streaming Services	Daycare / Babysitting		
Natural Gas	Pet Care	Giving Back	
Electricity	Other	Tithing	
Garbage	Other	Donations	
Water / Sewer		Other	
Other			
	Personal Care	Discretionary	Monthly Income
	Health Insurance	Dining Out	Person 1 Salary / Wages
Transportation	Co-Pays	Recreation / Club Dues	Disability
Auto Payments	Life / Other Insurance	Movies	Social Security
Auto Insurance	Doctor's Bills	Sporting Events	Retirement / Pension
Gas / Petrol	Prescription Drugs	Hobbies	Dividends
Plate Renewal	Dental Work	Vacation / Travel	Personal Loans / Gifts
Oil Changes	Nails/Haircut	Child Care	Person 2 Salary / Wages
Maintenance / Repairs	Other	Gifts / Contributions	Social Security
Other	Other	Alcohol/Tobacco	Retirement / Pension
Other	Other	Other	A) Total Monthly Income:
Other	Other	Other	B) Add Column1 Total + Column2 Total + Column3 Total:
			Subtract B from A:
Column 1 Total:	Column 2 Total:	Column 3 Total:	

Notes: